

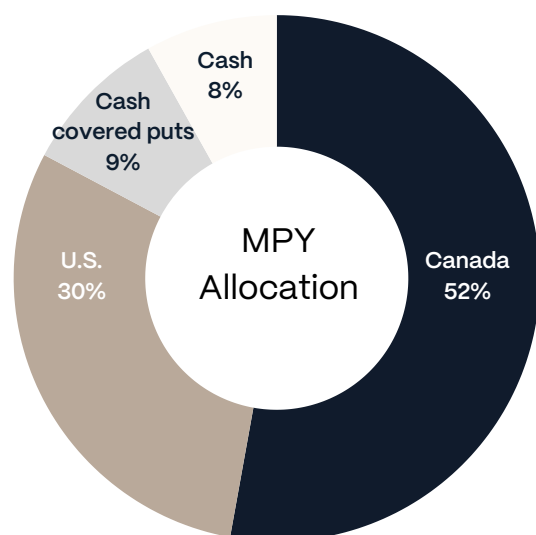
Mulvihill Premium Yield Fund **MPY**

Tax-efficient Yield Alternative

Mulvihill Premium Yield Fund is an actively managed portfolio of large-cap North American equities combined with option-based strategies to generate tax-efficient distributions, potential for capital appreciation and lower risk compared to traditional buy-and-hold strategies.

Key Features

- 8.1% yield, monthly distributions
- 54% growth in distribution since inception
- Tax-efficient ROC distributions
- Option-based strategies enhance underlying portfolio dividends
- 28 year track record managing option-based investment strategies



Distribution Yield

8.1%*

Fund Details (ETF)

NAV \$9.46

Market Price \$9.46

TSX Ticker MPY

Management Fee 0.65%

Fund Launch Nov 29, 2019

Offering Document Prospectus

Fund Structure Mutual Fund Trust

Risk Rating Low to Medium

Eligible for Registered Plans Yes

Manager Mulvihill Capital Management Inc.

CUSIP 62580Q100

Distribution Frequency Monthly

Distribution Amount \$0.0640/Month

Fund Codes

ETF Ticker MPY

Class F MCM 103

Class A MCM 101

Class I (Offering Memorandum) MCM 105

Returns are for the periods ended 5/31/2025 and are unaudited. Inception date for Class I, F and A is 11/29/2019 and 11/01/2022 for ETF class. The table shows the past performance of the Fund. Past performance does not necessarily indicate how the Fund will perform in the future. The information shown is based on the Net Asset Value per unit, and assumes that distributions made by the Fund were reinvested (at net asset value per unit) in additional units of the Fund.

Performance	1 Yr	3 Yr	5 Yr	SI
Class I	6.8%	3.6%	7.2%	5.8%
Class F	6.9%	3.7%	7.2%	5.9%
Class A	5.8%	2.6%	6.1%	4.7%
Mulvihill Premium Yield ETF	7.1%	–	–	4.5%

About Mulvihill Capital

Mulvihill Capital Management is a leading Canadian firm with over 28 years of experience in option-based, income-generating strategies. Backed by a team with 250+ years of combined expertise, Mulvihill uses a disciplined, proprietary approach to deliver tax-efficient income and manage risk—earning its reputation as a trusted name in enhanced-yield investing.

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Disclosures

Mulvihill Capital Management Inc. is registered as (a) an adviser in the category of portfolio manager under the securities legislation of each of the Provinces of Canada, (b) a dealer in the category of exempt market dealer and an investment fund manager in the Provinces of Ontario, Québec and Newfoundland and Labrador. Mulvihill's directors, officers and portfolio managers are registered with the various commissions.

The information contained herein is for general information purposes and should not be construed as an offer to purchase fund units or advice on the suitability of the fund for your specific investment needs. Important information regarding the Fund including its risks, costs/fees and tax treatment are set out in the fund's offering memorandum or simplified prospectus which should be reviewed with your financial advisor before investment.

Commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rate of return is the historical annual compounded total return including changes in unit value [and reinvestment of all distributions] and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Any third party information provided here has been obtained from sources believed to be accurate, but cannot be guaranteed. Any opinions expressed in this document are based on current analysis of market events and circumstances as at the date of publication and are subject to change. Mulvihill Capital Management Inc. does not undertake to advise the reader of any such changes.

* Distribution Yield based on most recently declared distribution annualized, as a percentage of the net asset value as of 05/31/2025. Actual yield changes daily based on market conditions
See disclosure or visit www.mulvihill.com for further information about the fund