



PREMIUM GLOBAL INCOME SPLIT CORP

TSX: PGIC.A, PGIC.PR

August 2024

Fund Details

as of August 31, 2024

Preferred

TSX Ticker	PGIC.PR
Distribution Yield*	7.5%
Net Asset Value	\$10.00
Distribution Amount	\$0.0625
Distribution Frequency	Monthly
Maturity Date	6/30/2029

Class A

TSX Ticker	PGIC.A
Distribution Yield*	12.2%
Net Asset Value	\$7.87
Distribution Amount	\$0.08
Distribution Frequency	Monthly

12.2%
CURRENT YIELD
(PGIC.A)

7.5%
CURRENT YIELD
(PGIC.PR)

Why invest in PGIC?

- **Globally Diversified Portfolio**
 - Actively managed, globally diversified portfolio
- **Enhanced Tax-efficient yield**
 - Return of capital "ROC" distributions*
 - Option writing strategies generate additional portfolio income
- **Split share structure**
 - Class A offers capital appreciation potential due to leveraged exposure to portfolio
 - Preferred provides stable monthly income and low volatility
- **Experienced Option Manager**
 - Mulvihill has a 28 year track-record managing option-based split share strategies

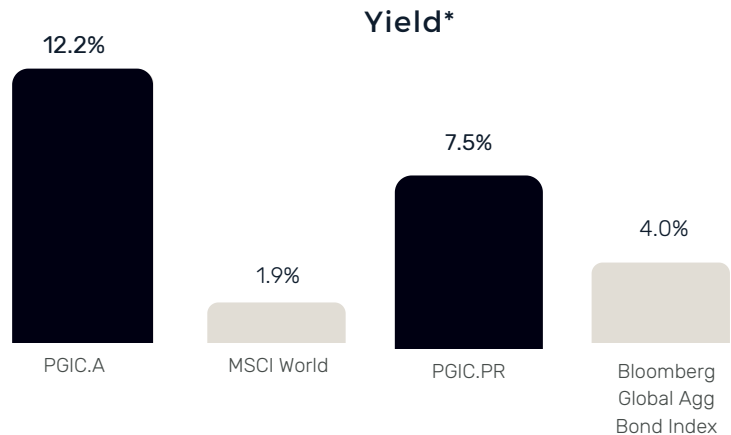
PGIC (Class A)

Enhanced 12.2% current yield is over 6x the yield of the MSCI World Index

PGIC.PR (Preferred)

7.5% yield, nearly twice that of global bonds, with stable monthly distributions and low volatility.

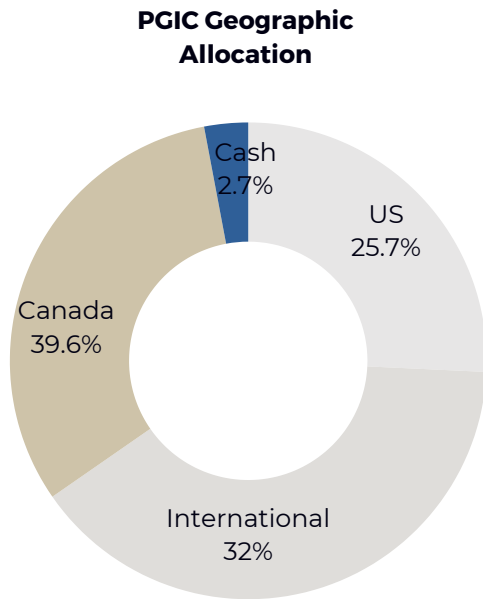
Earn Higher Yields from Your Global Exposure



* Distribution Yield based on most recently declared distribution annualized, as a percentage of the net asset value as of August 31, 2024
Actual yield changes daily based on market conditions
See disclosure or visit www.mulvihill.com for further information about the fund

PGIC delivers superior diversification compared to traditional global mandates

- With about 70% of the MSCI World Index allocated to U.S. stocks, investors seeking global diversification often end up heavily concentrated in the U.S. market.
- PGIC provides more balanced diversification investing in a high quality portfolio of International, US and Canadian Large-cap stocks



International Exposure

Alcon Inc
Flutter Entertainment PLC
Iberdrola SA
Lloyds Banking Group PLC
Novartis AG
Ferrari NV
SAP SE
Sony Group Corp
Unilever PLC

Canada Exposure

Agnico Eagle Mines Limited/Min
Aritzia Inc
BCE Inc
Bank of Nova Scotia/The
Canadian Apartment Properties
Mulvihill Canadian Bank Enhanc
CCL Industries Inc
Choice Properties Real Estate
Canadian Imperial Bank of Comm
Capital Power Corp
Constellation Software Inc/Can
Enbridge Inc
Imperial Oil Ltd
Loblaws Cos Ltd
Manulife Financial Corp
Novagold Resources Inc
Osisko Gold Royalties Ltd
Quebecor Inc
Royal Bank of Canada
Suncor Energy Inc
Topaz Energy Corp
Waste Connections Inc
Mulvihill US Health Care Enhanc

U.S. Exposure

Broadcom Inc
Carrier Global Corp
Danaher Corp
Consolidated Edison Inc
Goldman Sachs Group Inc/The
HP Inc
International Flavors & Fragra
Lockheed Martin Corp
Morgan Stanley
NiSource Inc
Northrop Grumman Corp
Oracle Corp
Public Storage
Simon Property Group Inc
Mulvihill US Health Care Enhanc

Why Invest in PGIC?



Exposure to Global Portfolio

- Actively managed
- Geographic and sector diversification
- Attractive valuations



Split Share Structure

- Class A offers leveraged exposure and 12% current yield
- Preferred provides a 7.5% current yield and low volatility



Enhanced Tax-efficient Yield

- Option premiums enhance underlying dividends
- Tax-efficient ROC* distributions
- Monthly distributions



Experienced Team

- 28 year track-record managing option-based split share strategies
- Investment team has combined 258 years Investment experience

Disclosures

Mulvihill Capital Management Inc. is registered as (a) an adviser in the category of portfolio manager under the securities legislation of each of the Provinces of Canada, (b) a dealer in the category of exempt market dealer and an investment fund manager in the Provinces of Ontario, Québec and Newfoundland and Labrador and (c) a dealer in the category of mutual fund dealer in the Provinces of Alberta, British Columbia, Manitoba, Newfoundland and Labrador, Ontario, Prince Edward Island and Saskatchewan. Mulvihill's directors, officers and portfolio managers are registered with the various commissions.

The information contained herein is for general information purposes and should not be construed as an offer to purchase fund units or advice on the suitability of the fund for your specific investment needs. Important information regarding the Fund including its risks, costs/fees and tax treatment are set out in the fund's offering memorandum or simplified prospectus which should be reviewed with your financial advisor before investment.

Historical returns and their performance relative to the benchmark returns shown herein, may not be indicative of actual future fund returns. There can also be no assurance that actual performance will be in line with targeted performance set out herein. Any third party information provided here has been obtained from sources believed to be accurate, but cannot be guaranteed. Any opinions expressed in this document are based on current analysis of market events and circumstances as at the date of publication and are subject to change. Mulvihill Capital Management Inc. does not undertake to advise the reader of any such changes.

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