



# PREMIUM GLOBAL INCOME SPLIT CORP

TSX: PGIC.A, PGIC.PR

September 2024

## Fund Details

as of September 30, 2024

### Preferred

TSX Ticker	PGIC.PR
Distribution Yield*	7.5%
Net Asset Value	\$10.00
Distribution Amount	\$0.0625
Distribution Frequency	Monthly
Maturity Date	6/30/2029

### Class A

TSX Ticker	PGIC
Distribution Yield*	12.0%
Net Asset Value	\$7.99
Distribution Amount	\$0.08
Distribution Frequency	Monthly

**12.0%**  
CURRENT YIELD  
(PGIC)

**7.5%**  
CURRENT YIELD  
(PGIC.PR)

## Why invest in PGIC?

- **Globally Diversified Portfolio**
  - Actively managed, globally diversified portfolio
- **Enhanced Tax-efficient yield**
  - Primarily Return of capital "ROC" distributions\*
  - Option writing strategies generate additional portfolio income
- **Split share structure**
  - Class A offers capital appreciation potential due to leveraged exposure to portfolio
  - Preferred provides stable monthly income and low volatility
- **Experienced Option Manager**
  - Mulvihill has a 28 year track-record managing option-based split share strategies

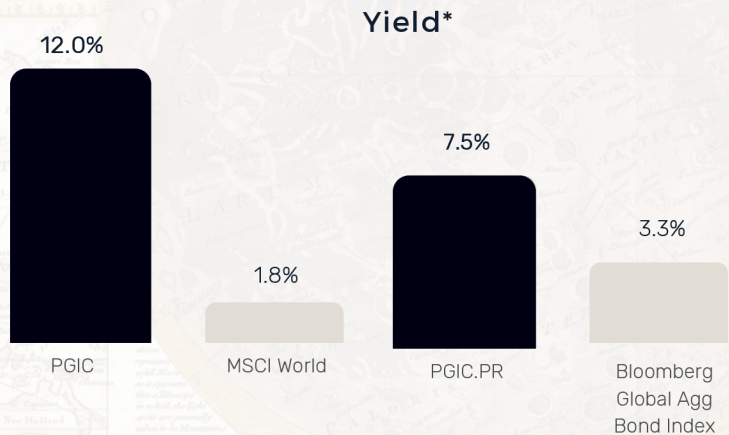
### PGIC (Class A)

Enhanced **12.0%** current yield is over 6x the yield of the MSCI World Index

### PGIC.PR (Preferred)

**7.5%** yield, nearly twice that of global bonds, with stable monthly distributions and low volatility.

## Earn Higher Yields from Your Global Exposure

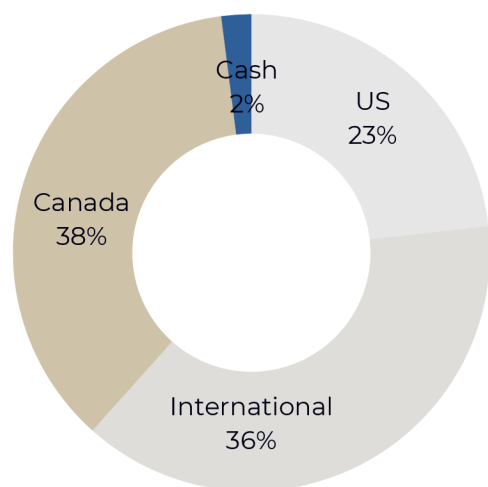


\* Distribution Yield based on most recently declared distribution annualized, as a percentage of the net asset value as of September 30, 2024  
Actual yield changes daily based on market conditions  
See disclosure or visit [www.mulvihill.com](http://www.mulvihill.com) for further information about the fund

## PGIC delivers superior diversification compared to traditional global mandates

- With about 70% of the MSCI World Index allocated to U.S. stocks, investors seeking global diversification often end up heavily concentrated in the U.S. market.
- PGIC provides more balanced diversification investing in a high quality portfolio of International, US and Canadian Large-cap stocks

### PGIC Geographic Allocation



### International Exposure

Alcon Inc  
 Allianz SE  
 Alibaba Group Holding Ltd  
 Anheuser-Busch InBev SA/NV  
 Deutsche Bank AG  
 Deutsche Telekom AG  
 Flutter Entertainment PLC  
 Iberdrola SA  
 JD.com Inc  
 London Stock Exchange Group PL  
 Lloyds Banking Group PLC  
 Novartis AG  
 Ferrari NV  
 SAP SE  
 Schneider Electric SE  
 Sony Group Corp  
 Taiwan Semiconductor Manufactu  
 Unilever PLC

### Canada Exposure

Barrick Gold Corp  
 Agnico Eagle Mines Ltd  
 Aritzia Inc  
 Brookfield Asset Management Lt  
 Bombardier Inc  
 BCE Inc  
 Bank of Nova Scotia/The  
 Canadian Apartment Properties  
 Mulvihill Canadian Bank Enhanc  
 CCL Industries Inc  
 Choice Properties Real Estate  
 Canadian Imperial Bank of Comm  
 Capital Power Corp  
 Constellation Software Inc/Can  
 Enbridge Inc  
 Imperial Oil Ltd  
 Loblaw Cos Ltd  
 Manulife Financial Corp  
 Novagold Resources Inc  
 Osisko Gold Royalties Ltd  
 Quebecor Inc  
 Royal Bank of Canada  
 Suncor Energy Inc  
 Topaz Energy Corp  
 Waste Connections Inc  
 West Fraser Timber Co Ltd  
 Mulvihill US Health Care Enhan

### U.S. Exposure

Carrier Global Corp  
 Danaher Corp  
 Consolidated Edison Inc  
 Goldman Sachs Group Inc/The  
 HP Inc  
 Lockheed Martin Corp  
 Morgan Stanley  
 Northrop Grumman Corp  
 Oracle Corp  
 PepsiCo Inc  
 Procter & Gamble Co/The  
 Public Storage  
 Starbucks Corp  
 Simon Property Group Inc

# Why Invest in PGIC?



## Exposure to Global Portfolio

- Actively managed
- Geographic and sector diversification
- Attractive valuations



## Split Share Structure

- Class A offers leveraged exposure and 12% current yield
- Preferred provides a 7.5% current yield and low volatility



## Enhanced Tax-efficient Yield

- Option premiums enhance underlying dividends
- Tax-efficient ROC\* distributions
- Monthly distributions



## Experienced Team

- 28 year track-record managing option-based split share strategies
- Investment team has combined 258 years Investment experience

## Disclosures

Mulvihill Capital Management Inc. is registered as (a) an adviser in the category of portfolio manager under the securities legislation of each of the Provinces of Canada, (b) a dealer in the category of exempt market dealer and an investment fund manager in the Provinces of Ontario, Québec and Newfoundland and Labrador and (c) a dealer in the category of mutual fund dealer in the Provinces of Alberta, British Columbia, Manitoba, Newfoundland and Labrador, Ontario, Prince Edward Island and Saskatchewan. Mulvihill's directors, officers and portfolio managers are registered with the various commissions.

The information contained herein is for general information purposes and should not be construed as an offer to purchase fund units or advice on the suitability of the fund for your specific investment needs. Important information regarding the Fund including its risks, costs/fees and tax treatment are set out in the fund's offering memorandum or simplified prospectus which should be reviewed with your financial advisor before investment.

Historical returns and their performance relative to the benchmark returns shown herein, may not be indicative of actual future fund returns. There can also be no assurance that actual performance will be in line with targeted performance set out herein. Any third party information provided here has been obtained from sources believed to be accurate, but cannot be guaranteed. Any opinions expressed in this document are based on current analysis of market events and circumstances as at the date of publication and are subject to change. Mulvihill Capital Management Inc. does not undertake to advise the reader of any such changes.

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