

Purchase Price of \$12.00 per Combined Unit (one Unit and one Warrant) paid by cash or exchange of shares of SPDR Gold Trust (NYSE:GLD) or of issuers in the S&P/TSX Global Gold Index or S&P/TSX 60 Index

Exchange Option

Purchasers may purchase Combined Units (consisting of one Unit and one Warrant) by an exchange of shares of **SPDR Gold Trust** or issuers in the **S&P/TSX Global Gold Index** or **S&P/TSX 60 Index**. The exchange will be a taxable disposition for Canadian income tax purposes.

Exchange Ratio: The Exchange Ratio will be determined by dividing the weighted average trading price of the securities of Exchange Eligible Issuers during the three consecutive trading days ending on June 26, 2009, as adjusted to reflect dividends declared or distributions pending, by \$12.00 (being the original issue price per Combined Unit). The fund will not issue fractional Combined Units pursuant to the Exchange Option.

Exchange Eligible Issuers

Exchange Eligible Issuers include **SPDR Gold Trust (NYSE:GLD)** and the following issuers:

S&P/TSX 60 Index		S&P/TSX Global Gold Index
Agnico-Eagle Mines Ltd	Magna International Inc	Agnico-Eagle Mines Ltd
Agrium Inc	Manulife Financial Corporation	Alamos Gold Inc
ARC Energy Trust	MDS Inc	AngloGold Ashanti Ltd
Bank of Montreal	Metro Inc	Aurizon Mines Ltd
Bank of Nova Scotia (The)	National Bank of Canada	Barrick Gold Corporation
Barrick Gold Corporation	Nexen Inc	Eldorado Gold Corporation
BCE Inc	Penn West Energy Trust	Franco-Nevada Corporation
Biovail Corporation	Petro-Canada	Gammon Gold Inc
Bombardier Inc	Potash Corporation of Saskatchewan Inc	Gold Fields Limited
Brookfield Asset Management Inc	Power Corporation of Canada	Goldcorp Inc
Cameco Corporation	Research In Motion Ltd	Harmony Gold Mining Company Limited
Canadian Imperial Bank of Commerce	Rogers Communications Inc	IAMGOLD Corporation
Canadian National Railway Company	Royal Bank of Canada	Kinross Gold Corporation
Canadian Natural Resources Limited	Saputo Inc	Lihir Gold Limited
Canadian Oil Sands Trust	Shaw Communications Inc	New Gold Inc
Canadian Pacific Railway Ltd	Shoppers Drug Mart Corporation	Newmont Mining Corporation
Canadian Tire Corporation Ltd	SNC Lavalin Group Inc	Osisko Mining Corporation
Enbridge Inc	Sun Life Financial Inc	Randgold Resources Limited
EnCana Corporation	Suncor Energy Inc	Red Back Mining Inc
Enerplus Resources Fund	Talisman Energy Inc	Royal Gold Incorporated
First Quantum Minerals Ltd	Teck Resources Limited	Seabridge Gold Inc
Fortis Inc	TELUS Corporation	Yamana Gold Inc
Gildan Activewear Inc	Thomson Reuters Corporation	
Goldcorp Inc	Tim Hortons Inc	
Groupe Aeroplan Inc	Toronto-Dominion Bank (The)	
Husky Energy Inc	TransAlta Corp	
Imperial Oil Ltd	TransCanada Corp	
Inmet Mining Corp	Weston, George Limited	
Kinross Gold Corp	Yamana Gold Inc	
Loblaws Companies Limited	Yellow Pages Income Fund	

For further information, contact:

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Or contact a syndicate representative:

RBC Capital Markets

CIBC

Scotia Capital Inc.

National Bank Financial Inc.

TD Securities Inc.

Blackmont Capital Inc.

Canaccord Adams

Desjardins Securities Inc.

Dundee Securities Corporation

GMP Securities L.P.

HSBC Securities (Canada) Inc.

Raymond James Ltd.

Manulife Securities Incorporated

Richardson Partners Financial Limited

Wellington West Capital Markets Inc.