

MCM SPLIT SHARE CORP. ANNOUNCES QUARTERLY DISTRIBUTION

Toronto, Ontario, October 4, 2010 – (**TSX: MUH.PR.A**) MCM Split Share Corp. has declared a quarterly distribution payable on October 29, 2010 to shareholders of record on October 15, 2010 in the following amount per share:

Share Class	<u>Ticker</u>	Amount Per Share
Priority Equity Shares	MUH.PR.A	\$0.206250

To the extent that any portion of the distributions are ordinary taxable dividends and not capital gains dividends, they will be eligible dividends.

For further information, please contact Investor Relations at 416.681.3966, toll free at 1.800.725.7172 or visit <u>www.mulvihill.com</u>.

John Mulvihill, President and CEO David Roode, President, Fund Services Aaron Ho, Vice-President, Finance

Mulvihill Structured Products

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