

MULVIHILL PRO-AMS RSP SPLIT SHARE CORP.

Announces Redemption Prices

Toronto, Ontario, November 2, 2010 – (TSX: SPL.A; SPL.B) – Mulvihill Pro-AMS RSP Split Share Corp. (the “Fund”) announced today that the Fund’s Class A Shares and Class B Shares (collectively, the “Shares”) were halted at the opening and de-listed at the close of business on Friday, October 29, 2010.

At a special meeting held on October 8, 2010, holders of Class A Shares and Class B Shares, voting separately as a class, approved the early redemption of the Shares, which occurred on October 29, 2010 (the “Termination Date”). Accordingly, the outstanding Shares have been redeemed and shareholders will receive for each Class A Share held a redemption price of \$8.4840 and for each Class B Share held a redemption price of \$18.8627. The redemption price is expected to be paid on or before November 12, 2010.

For further information, please contact Investor Relations at 416.681.3900, toll free at 1.800.725.7172 or visit www.mulvihill.com.

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A member of the Mulvihill Capital Management Inc.
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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.