



**MULVIHILL CANADIAN BANK
ENHANCED YIELD ETF**

HIGHEST YIELDING CANADIAN BANK ETF
TSX:CBNK



MULVIHILL CANADIAN BANK ENHANCED YIELD ETF

8.7% YIELD*

monthly
distributions

TSX:CBNK

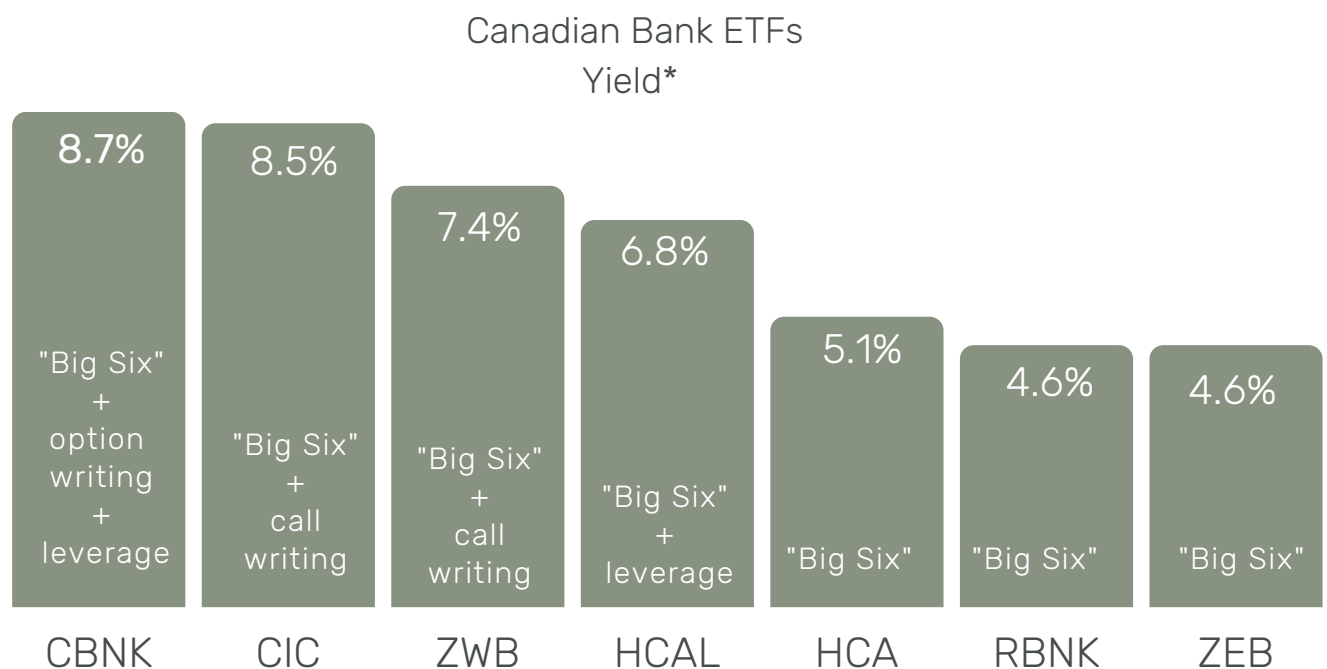
Earn over 2x the
yield of the
Canadian Banks

- Exposure to "Big Six" Canadian Bank stocks
- Option writing strategies generate additional portfolio income
- Modest leverage of 25% enhances the dividend yield of the underlying stocks and provides additional return potential



Highest Yielding Canadian Bank ETF

CBNK is the only Canadian Bank ETF that combines option
strategies & leverage to enhance portfolio yield



*distribution yield as of January 31, 2023

CBNK Yield Enhancement Methodology

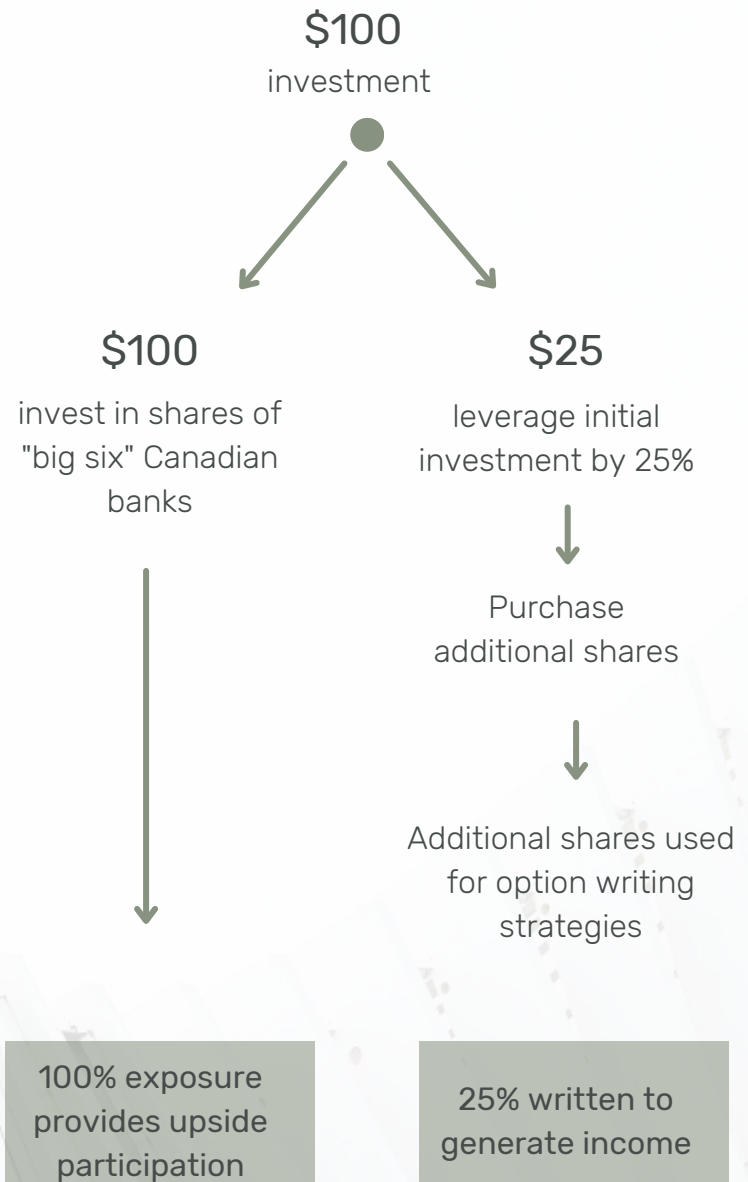


Enhanced yield with
upside participation

Traditional call writing
strategies provide enhanced
yield but often forgo full
upside participation

CBNK methodology maintains
"full" exposure to underlying
stocks while utilizing modest
leverage to purchase additional
shares for option writing strategies

How it works



S&P/TSX Diversified Banks Index has returned 795% since inception, 2.0x the return of the S&P/TSX Composite Index

Performance	1 Yr	3 Yr	5 Yr	10 Yr	SI
S&P/TSX Diversified Banks Index	-7.2%	11.9%	8.0%	11.2%	10.9%
S&P/TSX Composite Index	1.6%	9.5%	8.7%	8.3%	7.8%

Annualized Total Return since 12/21/2001 to 1/31/2023

CBNK is managed by an experienced team with 25+ year track-record investing in the Canadian Banks, returning 1,772% since inception

Performance

Premium Income Corp Class A
(PIC.A)

1 Yr	3 Yr	5 Yr	10 Yr	SI
-37.8%	26.0%	9.9%	15.5%	11.8%

*Annualized Total Return since inception on 10/31/1996 to 1/31/2023

11.6%
CURRENT YIELD

105 Consecutive
distributions paid

1,772%
TOTAL RETURN

11.8% return p.a.
since inception

CBNK is managed by an experienced team who manages a similar "Big Six" Canadian Bank (PIC.A) mandate for 25+ years

PIC.A Highlights

PIC.A provides leverage to the "Big Six" Canadian Banks via split share structure

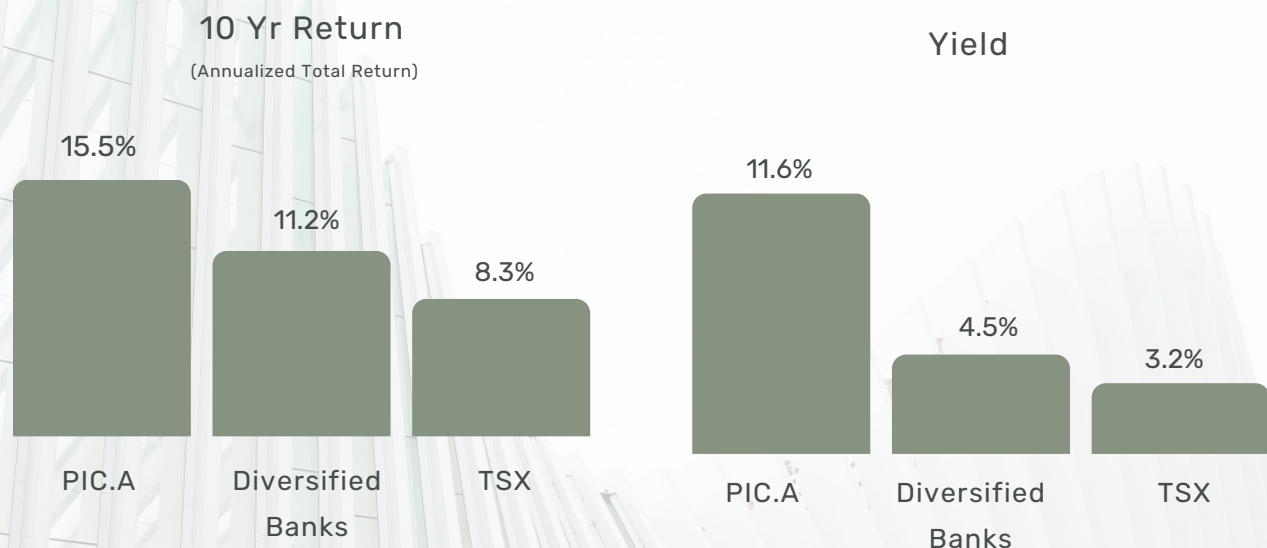
11.8% current yield is 3.7x the yield of the S&P/TSX Diversified Banks Index

Returned 11.8% p.a. since inception

Paid 105 consecutive quarterly distributions

Enhanced 11.6% current yield & leveraged exposure to Canadian Banks stocks

15.5% annualized return over the past decade with enhanced 11.6% current yield



Why invest in CBNK?



Exposure to Canadian banks

- Attractive valuations
- History of paying and growing dividends
- Strong historical performance
- Largest sector exposure in the S&P/TSX Composite Index



Modest leverage (25%)

- Increases dividend yield
- Potential to increase return
- Reduces drag of option writing in up markets



Enhanced Yield

- Option premiums enhance underlying dividends
- Over 2x the yield of the Canadian Banks
- Monthly distributions



Experienced Team

- 25+ year track-record managing dedicated Canadian bank fund
- Investment team has combined 258 years Investment experience

Disclosures

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